



Eclipse
Corporate Finance

Healthcare M&A snapshot
January 2026

Notable sector deals: January 2026



LDC's investment into myHappymind

- myHappymind, a leading digital mental health and wellbeing programme for schools, has secured a minority investment from LDC
- Founded in 2017, the business delivers interactive mental health content to over 1,900 schools across the UK
- The business has grown rapidly in recent years, driven by increasing demand for preventative mental health support in schools
- LDC's investment will support expansion into more schools in the UK and internationally, alongside ongoing product development
- The deal highlights strong M&A and investment activity in preventative mental health services



Acquisition of Care Quality Pharmacy by Pharmacy2U

- Pharmacy2U has acquired Care Quality Pharmacy, a specialist pharmacy provider focused on supporting care homes and residential care settings
- Pharmacy2U is the UK's largest online pharmacy, serving millions of NHS patients through digital prescription management, dispensing and delivery
- The acquisition represents a strategic move by Pharmacy2U into the care home pharmacy segment, broadening its exposure beyond consumer-facing distance-selling services
- The deal reflects ongoing consolidation within pharmacy services as scaled operators seek to diversify revenue streams and deploy technology effectively



Rockpool's investment into CareScribe

- Rockpool has invested in CareScribe, a rapidly growing assistive technology company focused on improving accessibility, productivity and inclusivity for disabled and neurodivergent people in education and the workplace.
- CareScribe offers software tools including Caption.Ed, TalkType and Medincle to support independent working and studying
- The investment will support CareScribe's next phase of growth: scaling product-led user adoption, expanding its software portfolio, and accelerating growth across workplace and education markets
- The deal underscores strong investor appetite for scalable technology platforms addressing the needs of disabled and neurodivergent individuals



Mayden's acquisition of ClinicLetter.ai

- ClinicLetter.ai (CLAI), an ambient scribe solution built for the NHS, has joined G Square-backed Mayden to expand digital support for clinicians.
- CLAI uses Ambient Voice Technology to reduce manual data entry and has demonstrated up to a 30% reduction in administrative workload
- The addition strengthens Mayden's mission to transform health and care by expanding its digital offering across the NHS, local authorities, VCSEs and the private sector
- CLAI will sit alongside Mayden's existing products (iaptus, theseus and bacpac), broadening support for clinical services

Healthcare market activity: January 2026

Private Equity Activity

Sub-sector	Target	Acquirer / Investor	Exiting PE
Digital Health	Carescribe	Rockpool	N/A
Digital Health	ClinicLetter.ai	Mayden (G Square)	N/A
Digital Health	PPD	Agilio (Five Arrows)	N/A
Elderly Care	3 x homes in Scotland	Care Concern (Downing)	N/A
Medical Equipment	Derbyshire Mobility	Eden Mobility (Foresight)	N/A
Medical Equipment	Iskus Health UK	Fannin UK (Invest Industrial)	N/A
Medical Equipment	Medguard Equipment	Mediq (Advent)	N/A
Mental Health	MyHappyMind	LDC	N/A
Pharmacy	Care Quality Pharmacy	Pharmacy2U (G Square)	N/A
Pharma Services	Bridge Medical Consulting	Red Nucleus (THL)	N/A
Pharma Services	Uptake	Prescient (Bridgepoint)	N/A
Specialist Care	Awelon Healthcare	Iris Care (Ancala)	N/A
Training	Caring For Care	Impact Futures (August)	N/A

Venture Capital Activity

Target	Description	Lead Investor	Investment
Emerald	Proactive healthcare platform that unifies health data, AI insights, and GP-led care	Boost Capital Partners	\$2m
Eolas Medical	Provides AI-powered clinical knowledge tools	Acton Capital	\$12m
Evaro	Embeddable digital pharmacy infrastructure and prescribing tools	Albion VC	\$25m
Nuclera	Antibody engineering	Elevate Medical Technologies	\$12m



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